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GLOBTIER INFOTECH LIMITED

(Formerly known as Globtier Infotech Private Limited)

Our Company was originally incorporated as “Globtier Infotech Private Limited” under the provisions of the Companies Act, 1956, pursuant to Certificate of Incorporation dated March 31, 2012 issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Further, our Company shifted its Registered Office from the State of Delhi to Uttar Pradesh and a fresh Certificate of Incorporation dated February 19, 2021 was issued by Registrar of Companies, Kanpur. Subsequently, our Company was converted into public limited company under the provisions of Companies Act, 2013, pursuant to the approval of our Shareholders at the Extra-ordinary General Meeting held on August 02, 2024. Consequently, the name of our Company was changed to “Globtier Infotech Limited” and a fresh Certificate of Incorporation was issued to our Company by the Central Processing Centre on September 18, 2024. For further details of changes in name and the registered office of the Company, see “Our History and Certain Other Corporate Matters” on page 163 of the Prospectus.



(Please scan this QR code for redirecting to the website of the LM for viewing Offer Related Documents)

Registered office: B-67, 3rd Floor, Sector 67, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 201301

Contact Person: Vani Aggarwal, Company Secretary and Compliance Officer

Tel No.: +91 120 3129384; Email: ipo@globtierinfotech.com; Website: www.globtierinfotech.com Corporate Identification Number: U72900UP2012PLC142156

OUR PROMOTERS: RAJIV SHUKLA, REKHA SHUKLA AND RAHUL SHUKLA

THE OFFER

INITIAL PUBLIC OFFER OF UP TO 43,12,000* EQUITY SHARES OF RS. 10/- EACH (“EQUITY SHARES”) OF GLOBTIER INFOTECH LIMITED (“GLOBTIER” OR THE “COMPANY” OR THE “ISSUER”) FOR CASH AT AN OFFER PRICE OF RS. 72/- PER EQUITY SHARE (THE “OFFER PRICE”), AGGREGATING UP TO RS. 3,104.64/- LAKHS (“THE OFFER”), COMPRISING OF A FRESH ISSUE OF UP TO 38,11,200 EQUITY SHARES AGGREGATING TO RS. 2,744.06/- LAKHS BY OUR COMPANY (“FRESH ISSUE”) AND AN OFFER FOR SALE OF UP TO 5,00,800 EQUITY SHARES BY REKHA SHUKLA (“THE SELLING SHAREHOLDER”) AGGREGATING TO RS. 360.58/- LAKHS (“OFFER FOR SALE”). OUT OF THE OFFER UP TO 2,24,000 EQUITY SHARES OF RS. 10/- EACH, AT AN OFFER PRICE OF RS. 72/- PER EQUITY SHARE FOR CASH, AGGREGATING TO RS. 161.28/- LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (“MARKET MAKER RESERVATION PORTION”). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. OFFER OF 40,88,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH, AT AN OFFER PRICE OF RS. 72/- PER EQUITY SHARE FOR CASH, AGGREGATING TO RS. 2,943.36/- LAKHS IS HEREINAFTER REFERRED TO AS THE “NET OFFER”. THE OFFER AND THE NET OFFER WILL CONSTITUTE 28.52% AND 27.03%, RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED “TERMS OF THE OFFER” BEGINNING ON PAGE 286 OF THE PROSPECTUS.

**Subject to finalisation of Basis of Allotment.*

DETAILS OF THE SELLING SHAREHOLDERS				
Name of the Selling Shareholder	Type	No. of shares offered	Aggregate proceeds from offered shares	Weighted average cost of acquisition per equity share
Rekha Shukla	Promoter Selling Shareholder	Upto 5,00,800	Rs. 360.58/- Lakhs	0.05
OFFER PRICE: RS. 72/- PER EQUITY SHARE OF FACE VALUE OF RS. 10/- EACH				

THE OFFER PRICE IS 7.2 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2024-2025 AT THE OFFER PRICE IS 14.81 TIMES.

APPLICATION CAN BE MADE FOR A MINIMUM OF 2 LOTS OF 1600 EQUITY SHARES AND IN MULTIPLES OF 1600 EQUITY SHARES THEREAFTER.

OFFER PROGRAM

OFFER OPENS ON MONDAY, AUGUST 25, 2025

OFFER CLOSSES ON THURSDAY, AUGUST 28, 2025

BRIEF DESCRIPTION OF THE BUSINESS OF THE ISSUER COMPANY

We are a Managed IT and SAP Support Service provider, empowering businesses with IT solutions. Our offerings cover a wide range of IT services tailored to the needs of businesses of all sizes, from Small and Medium-Sized Enterprises (SMEs) to larger organizations across various industries. We focus on delivering solutions that help our clients adapt to industry changes, improve processes, and achieve their growth objectives from IT services. For further details, please refer to section titled “Our Business” beginning on page 137 of the Prospectus.

“THE OFFER IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SEBI ICDR REGULATIONS, 2018 AMENDED FROM TIME TO TIME (IPO OF THE SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED I.E. BSE SME.”

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED. BSE LIMITED SHALL BE THE DESIGNATED STOCK EXCHANGE.

ALLOCATION OF THE OFFER						
• Individual Investor: 50.10 % of the Net Offer			• Market Maker: 5.19% of the Offer Size			
• Other than Individual Investor: 49.90 % of the Net Offer						

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Board of our Company, pursuant to their resolution dated August 07, 2025 the above provided offer price is justified based on quantitative factors/ KPIs disclosed in the chapter titled “Basis for Offer Price” beginning on page 113 of the Prospectus vis-a-vis the weighted average cost of acquisition (“WACA”) of primary and secondary transaction(s), as applicable, disclosed in chapter titled “Basis for Offer Price” beginning on page 113 of the Prospectus and provided below in the advertisement.

RISKS TO INVESTORS

1. Risk to investors: summary description of the key risk factors based on materiality:

The below mentioned risks constitute top 10 risk factors as per the Prospectus. (For further details on “Risk Factors” please refer page no. 34 of the Prospectus, you can scan the QR code given on the first page of the advertisement for Prospectus.)

1. If we are unable to attract and retain qualified, experienced and other employees, it may negatively impact our business conditions including operations, and financial condition. Additionally, employee benefit expenses make up a significant portion of our overall costs, and any substantial increase in these expenses could adversely affect our business including financial performance and profitability.

2. Our revenue from operations is primarily driven by System Integrators (SIs). Any challenges in maintaining relationships with these SIs or unfavorable market developments affecting SI driven IT services could have a adverse impact on our business, operational performance, cash flows, and overall financial health.

3. We depend on certain key customers for our revenues. A decrease in the revenues we derive from them could materially and adversely affect our business, results of operations, cash flows and financial condition.

4. We have experienced negative cash flows in the past and may continue to do so in the future and the same may adversely affect our cash flow requirements, which in turn may adversely affect our ability to operate our business and implement our growth plans, thereby affecting our financial condition.

5. We are subject to several labour legislations and regulations governing welfare, benefits and training of our employees. Any increase in such costs could adversely affect our business, results of operations, cash flows and financial condition.

6. There are instances of non-payment/ delayed payment or defaults in the payment of statutory dues by the Company.

7. Our Company does not have sanction letters of certain secured and unsecured loans availed by our Company.

8. Failure to offer customer support in a timely and effective manner may adversely affect our relationship with our customers.

9. Our Company has not entered into any long-term contracts with our customers and we may not have any firm arrangements which govern the provision of services of our Company. In the event our customers choose not to source their requirements by engaging us, our business, profitability and results of operations may be adversely affected.

10. Our failure to perform in accordance with the standards prescribed in Master Service Agreements, Statement of Work and other Agreements of our customers could result in loss of business or compensation.

2. Details of suitable ratios of the company for the latest full financial year:

Name of the Company	Face value (Rs. per share)	Closing price (Rs. per share)	Revenue from Operations for FY 2025 (Rs. in Lakhs)	EPS for fiscal year 2025 (Rs.)		NAV (Rs. per share)	P/E Ratio**	RoNW (%)
				Basic	Diluted			
Globtier Infotech Limited*	10.00	72.00	9,438.96	4.86	4.86	17.94	14.81	31.55%
Listed Peers:								
Dev Information Technology Ltd	5.00	120.05	17,066.38	6.61	6.61	30.52	18.17	21.49%
Sattrix information security limited	10.00	193.50	4,463.17	6.27	6.27	53.72	30.86	11.08%

*Financial information of the Company is derived from the Restated Consolidated Financial Statements for the Fiscal Year ended March 31, 2025.

** Listed Peers closing market price as on July 01, 2025, on BSE Limited has been considered for calculation of P/E.

Source: All the financial information for listed industry peers mentioned above is on a Consolidated basis from the audited financial statements of a respective company for the year ended March 31, 2025, from the respective company website.

Notes:

1) Considering the nature and size of the business of the Company, the peers may not be strictly comparable. However, the above Companies have been included for broad comparison.

2) Basic EPS and Diluted EPS refer to the Basic EPS and Diluted EPS sourced from the financial statements of the respective company for the year ended March 31, 2025.

3) P/E Ratio has been computed based on the closing market price of equity shares on Stock exchange (BSE Limited) as on July 01, 2025, divided by the Basic EPS provided above in the table.

4) For listed peers, RoNW is computed as profit after tax for the year ended March 31, 2025, divided by Shareholder’s equity.

5) Shareholder’s Equity has been computed as sum of paid-up share capital and reserve & surplus as on March 31, 2025.

6) Net Asset Value per share (“NAV”) (in Rs.) is computed as the closing net worth divided by the equity shares outstanding as on March 31, 2025. For detailed information please refer chapter titled “Basis for Offer Price” on page 113 of the Prospectus.

3. Weighted average return on net worth for the last 3 FYs

As per the Restated Consolidated Financial Statements:

S. No	Period	RoNW (%)	Weights
1.	March 31, 2025	31.55%	3
2.	March 31, 2024	29.44%	2
3.	March 31, 2023	36.62%	1
Weighted Average RoNW (%)			31.69%

Notes:

(1) Return on Net Worth (%) = Net Profit/(Loss) after tax before other comprehensive income (as restated) divided by net worth (excluding revaluation reserve) as restated at the end of the year. Net worth has been computed as a sum of paid-up share capital and reserve & surplus excluding capital reserve on amalgamation.

(2) Weighted average number of Equity Shares is the number of Equity Shares outstanding at the beginning of the year adjusted by the number of Equity Shares issued during the year multiplied by the time weighting factor. The time weighting factor is the number of days for which the specific shares are outstanding as a proportion of total number of days during the year.

(3) The Weighted Average Return on Net Worth = Aggregate of year-wise weighed average RoNW divided by the aggregate of weights i.e. [(RoNW x Weight) for each fiscal year] / [Total of weights].

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a. The price per share of our Company based on the primary/ new issue of shares (equity/ convertible securities)

There has been no issuance of Equity Shares during the 18 months preceding the date of the Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer capital before such transaction(s) and excluding employee stock options granted but not vested and issuance of bonus shares), in a single transaction or multiple transactions combined together over a span of 30 days.

b. The price per share of our Company based on the secondary sale / acquisition of shares (equity shares)

There have been no secondary sale/ acquisitions of Equity Shares, where the promoters, members of the promoter group, the selling shareholder or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gift of shares), during the 18 months preceding the date of the Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-offer capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days

c. Since there are no such transactions to report to under (a) and (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where the promoters, promoter group entities, selling shareholder or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), not older than 3 years prior to the date of the Prospectus, irrespective of the size of transactions, is as below:

Primary Transaction						
(Amount in Rs.)						
Date of Allotment	No. of Equity Shares issued	Face Value per share	Offer Price per share	Nature of Issue	Nature of Consideration	Total Consideration
November 20, 2024	75,40,000	10.00	Nil	Bonus Issue	Other than Cash	Nil

Total	7,540,000	-	-	-	-	-
Weighted average number of shares	7,540,000	-	-	-	-	-
Weighted average cost of Acquisition	-	-	-	-	Nil	-

Secondary Transaction (Amount in Rs.)

Date of Transfer	Name of Transferor	Name of Transferee	No. of Equity Shared Issued	Price per share	Nature of Transaction	Total Consideration
March 28, 2024	Rekha Shukla	Mahak Bhatia	1,000	40.00	Sale of Shares	40,000
March 28, 2024	Rekha Shukla	Shyamu Tiwari	1,000	40.00	Sale of Shares	40,000
March 28, 2024	Rekha Shukla	Rukmani Pandey	1,000	40.00	Sale of Shares	40,000
March 28, 2024	Rekha Shukla	Denis Narender Kumar	1,000	40.00	Sale of Shares	40,000
March 28, 2024	Rekha Shukla	Dipak Dabral	1,000	40.00	Sale of Shares	40,000
Total	-	-	5,000	-	-	2,00,000
Weighted average number of shares	-	-	5,000	-	-	-
Weighted average cost of Acquisition	-	-	-	40.00	-	-

d. Weighted average cost of acquisition and offer price:

Types of transactions	Weighted average cost of acquisition (Rs.)	IPO Price
Weighted average cost of acquisition of primary/new offer	NA ^A	NA ^A
Weighted average cost of acquisition for secondary sale / acquisition	NA ^A	NA ^A
Weighted average cost of acquisition for past 5 primary issuances/secondary transaction as disclosed above	40.00	72.00

Note: ^AThere were no primary / new issue of shares (equity/ convertible securities) as mentioned in paragraph 4 (a) & 4 (b) above, in last 18 months from the date of the Prospectus.

ADDITIONAL INFORMATION FOR INVESTORS:

Details of proposed / undertaken pre-offer placement from Draft Prospectus filing date: Not Applicable

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the Company by promoter(s) and promoter group(s) from the Draft Prospectus filing date: Not Applicable

Pre-offer shareholding as at the date of advertisement and post-offer shareholding as at allotment for promoter(s), promoter group and additional top 10 shareholders of the Company:

S. No.	Pre-Offer shareholding as at the date of Advertisement			Post-Offer shareholding as at Allotment ⁽³⁾	
	Shareholders	Number of Equity Shares ⁽²⁾	Shareholding (in %) ⁽²⁾	At the Offer Price (Rs. 72/-)	
				Number of Equity Shares ⁽²⁾	Shareholding (in %) ⁽²⁾
Promoter					
1.	Rajiv Shukla	7,80,000	6.90	7,80,000	5.16
2.	Rekha Shukla*	1,05,15,000	92.97	1,00,14,200	66.23
3.	Rahul Shukla	-	-	-	-
Promoter Group ⁽¹⁾					
	Nil	-	-	-	-
Additional Top 10 Shareholders					
4.	Rukmani Pandey	3,000	0.13	3,000	0.10
5.	Dipak Dabral	3,000		3,000	
6.	Mehak Bhatia	3,000		3,000	
7.	Shyamu Tiwari	3,000		3,000	
8.	Denis Narender Kumar	3,000		3,000	

Notes:

¹⁾ There are no Promoter Group shareholders.

²⁾ Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-offer advertisement until date of prospectus.

³⁾ Based on the Offer Price of Rs. 72/- and subject to finalization of the basis of allotment.

*Rekha Shukla is the Selling Shareholder.

BASIS FOR OFFER PRICE

The chapter titled “Basis for Offer Price” on page 113 of the Prospectus has been updated with the above Offer Price. Please refer to the website of the LM for the “Basis for Offer Price” updated with the above offer price. You can scan the QR code mentioned on the first page of this advertisement for webpage of the LM where documents such as Prospectus relating to the offer including the chapter titled “Basis for Offer Price” has been updated with the offer price, are available.

INDICATIVE TIMELINES FOR THE OFFER

Our Company may in consultation with the LM, consider participation by Investors in accordance with the SEBI ICDR Regulations.

Sequence of Activities	Listing within T+3 days (T is Offer Closing Date i.e. Thursday, August 28, 2025)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) - Upto 5 pm on Thursday, August 28, 2025. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) - Upto 4 pm on Thursday, August 28, 2025. Electronic Applications (Syndicate Non-Retail, Non-Individual Applications) - Upto 3 pm on Thursday, August 28, 2025. Physical Applications (Bank ASBA) - Upto 1 pm on Thursday, August 28, 2025. Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and NIIs) - Upto 12 pm on Thursday, August 28, 2025 and Syndicate members shall transfer such applications to banks before 1 pm on Thursday, August 28, 2025.
Application Modification	From Offer opening date upto 5 pm on Thursday, August 28, 2025.
Validation of application details with depositories	From Offer opening date upto 5 pm on Thursday, August 28, 2025.
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges -Sponsor Banks - NPCI and NPCI - PSPs/TPAPs**- Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis transactions. Merchant Bankers to submit to SEBI, as and when sought.
UPI mandate acceptance time	Thursday, August 28, 2025 - 5 pm
Offer Closure T-day	Thursday, August 28, 2025 - 4 pm for QIB and NII categories Thursday, August 28, 2025 - 5 pm for Individual and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 am on Friday, August 29, 2025.
Third party check on Non-UPI applications	On daily basis and to be completed before 1 pm on Friday, August 29, 2025.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on Thursday, August 28, 2025. All SCSBs for Direct ASBA - Before 07:30 pm on Thursday, August 28, 2025. Syndicate ASBA - Before 07:30 pm on Thursday, August 28, 2025.
Finalization of rejections and completion of basis	Before 6 pm on Friday, August 29, 2025
Approval of basis by Stock Exchange	Before 9 pm on Friday, August 29, 2025
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA - To all SCSBs For UPI ASBA - To Sponsor Bank	Initiation not later than 9:30 am on Monday, September 01, 2025; Completion before 2 pm on Monday, September 01, 2025 for fund transfer; Completion before 4 pm on Monday, September 01, 2025 for unblocking.

Corporate action execution for credit of shares	Initiation before 2 pm on Monday, September 01, 2025 Completion before 6 pm on Monday, September 01, 2025
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on Monday, September 01, 2025
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTA - before 9 pm on Monday, September 01, 2025 . In newspapers - On Tuesday, September 02, 2025 but not later than Wednesday, September 03, 2025 .
Trading starts T+3 day	Trading starts Tuesday, September 02, 2025

** PSPs/TPAPs=Payment Service Providers/Third party application providers.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see *“Our History and Certain Other Corporate Matters”* on page 163 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section *“Material Contracts and Documents for Inspection”* on page 370 of the Prospectus.

LIABILITY OF MEMBERS AS PER MOA: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of the offer document, the authorised share capital of the company is Rs. 1600.00 Lakhs divided into 1,60,00,000 equity shares of face value of Rs. 10/- each. The issued, subscribed and paid-up share capital of the Company is Rs. 1131.00 Lakhs divided into 1,13,10,000 equity shares of face value of Rs. 10/- each. For details, please see the section titled *“Capital Structure”* beginning on page 85 of the Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company, Rajiv Shukla-5000 equity shares and Rekha Shukla-5000 equity shares, aggregating to 10,000 Equity Shares of Rs.10/- each. For details of the share capital and capital structure of the Company see *“Capital Structure”* on page 85 of the Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (“SEBI”): Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018. The Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not offer any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 279 of the Prospectus.

DISCLAIMER CLAUSE OF BSE (“SME”) (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 280 of the Prospectus for the full text of the Disclaimer Clause of BSE Limited.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of the Issuer and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to *“Risk Factors”* on page 34 of the Prospectus.

TRACK RECORD OF LEAD MANAGER: This is the first issue of the Lead Manager, thus, the disclosure is not applicable.

LEAD MANAGER TO THE OFFER	 S H A N N O N	SHANNON ADVISORS PRIVATE LIMITED 902, IX Floor, New Delhi House, 27, Barakhamba Road, Connaught Place, New Delhi, 110001 Tel: +91 11 42758011 Contact Person: Pavan Kumar Agrawal/ Shivani Mehra Email: sme.ipa@shannon.co.in Investor Grievance Email: grievance@shannon.co.in Website: www.shannon.co.in SEBI Registration No.: INM000013174
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REGISTRAR TO THE OFFER	 SKYLINE FINANCIAL SERVICES PRIVATE LIMITED D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi 110020 Tel: 011-40450193-197 Fax: 011-26812683 Contact Person: Anuj Rana Email: ipo@skylinerta.com Investor Grievance Email: grievances@skylinerta.com Website: www.skylinerta.com SEBI Registration No.: INR000003241
COMPANY SECRETARY AND COMPLIANCE OFFICER	Vani Aggarwal B-67, 3rd floor, Sector 67, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 201301 Tel: +91 120 3129384 Email: ipo@globtierinfotech.com Investor Grievance Email: grievance@globtierinfotech.com Website: www.globtierinfotech.com

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors contained therein before applying in the Offer. Full copy of the Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of Company at www.globtierinfotech.com, the website of the Lead Manager to the Offer at www.shannon.co.in, and website of Stock Exchange at www.bseindia.com.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: Investors are advised to refer to the Abridged Prospectus and the Risk Factors contained therein before applying in the Offer. Full copy of the Abridged Prospectus is available on the website of Company at www.globtierinfotech.com, the website of the Lead Manager to the Offer at www.shannon.co.in, and website of stock exchange at www.bseindia.com.

AVAILABILITY OF APPLICATION FORMS: Application forms can be obtained from the Registered Office of the Company: Globtier Infotech Limited (Telephone: +91 120 3129384) Lead Manager: Shannon Advisors Private Limited (Telephone: +91 11 42758011). Application Forms will also be available on the website of BSE (www.bseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

SYNDICATE MEMBER: Not Applicable

BANKER TO THE Offer/ ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC OFFER ACCOUNT BANK/ SPONSOR BANK: HDFC Bank Limited

UPI: Applicants can also apply through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

Place: Noida, Uttar Pradesh

Date: August 20, 2025

Disclaimer: Globtier Infotech Limited proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Prospectus dated August 18, 2025, has been filed with the Registrar of Companies, Kanpur and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of SEBI at www.sebi.gov.in, website of BSE at www.bseindia.com and is available on the website of the LM at www.shannon.co.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled *“Risk Factors”* beginning on page 34 of the Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the *“Securities Act”*) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in ‘offshore transactions’ in reliance on Regulation ‘S’ under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

For & on Behalf of

GLOBTIER INFOTECH LIMITED

Sd/-

VANI AGGARWAL

Company Secretary and Compliance Officer



100 YEARS OF TRUST

BERGER PAINTS INDIA LIMITED
(CIN: L51434WB1923PLC004793)
Registered Office: Berger House, 129 Park Street, Kolkata - 700017
Corporate Office: Plot No. CF-4, Action Area IC, New Town, Kolkata 700156, Telephone : 91477 20400
E mail: consumerfeedback@bergerindia.com
Website : www.bergerpaints.com

NOTICE TO SHAREHOLDERS
100 Days Campaign - "Saksham Niveshak"
For KYC and other related updations to prevent transfer of unpaid / unclaimed dividends to IEPF

Pursuant to the letter dated 16th July, 2025 issued by the Investor Education and Protection Fund Authority, Ministry of Corporate Affairs (MCA) the Company has launched a 100 Days Campaign titled "Saksham Niveshak" for a period from 28th July, 2025 to 6th November, 2025 for the shareholders whose dividend are unpaid / unclaimed.

This initiative aims to proactively engage with shareholders and assist them in updating their KYC records, bank mandates, nominee and contact information for claiming their rightful entitlements, thereby avoiding the transfer of their shares and unclaimed dividends to the Investor Education and Protection Fund (IEPF).

Shareholders holding shares in physical mode can download the relevant KYC forms from the Company's website: <https://www.bergerpaints.com/investors/services>.

Shareholders holding shares in dematerialised mode are requested to approach their respective Depository Participants for updating their KYC requirements.

Shareholders may write to the Company's Registrar and Transfer Agent (RTA) at C B Management Services (P) Limited, Rasoi Court 5th Floor, 20, Sir R N Mukherjee Road, Kolkata - 700 001, Telephone : +91 33 69066200, E-mail: rta@cbmsl.com

For Berger Paints India Limited
Sd/-
Place : Kolkata **Arunito Ganguly (FCS-9285)**
Dated: 20.08.2025 **Vice President & Company Secretary**



A. K. CAPITAL SERVICES LIMITED
BUILDING BONDS

Regd. Office: 603, 6th Floor, Windsor, Off CST Road, Kalina, Santacruz (East), Mumbai - 400098
CIN: L74899MH1993PLC274981 | Website: www.akgroup.co.in | Tel: + 91-22-67546500 | E-mail: compliance@akgroup.co.in

NOTICE OF THE 32nd ANNUAL GENERAL MEETING (AGM)

I. **NOTICE** is hereby given that the 32nd AGM of the Members of **A. K. Capital Services Limited** ("the Company") will be held on **Saturday, September 13, 2025 at 10:00 a.m.** (IST) through two-way Video Conferencing ("VC") facility or Other Audio-Visual Means ("OAVM"), to transact the business as set forth in the notice convening the meeting ("Notice"), in compliance with applicable provisions of the Companies Act, 2013 and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular No. 09/2024 dated September 19, 2024 read with the circulars issued earlier in this regard (Collectively referred to as "MCA Circulars") and Securities and Exchange Board of India ("SEBI") Circular Nos. SEBI/HO/CFD/CFD-POD-2/P/CIR/2024/133 dated October 3, 2024 read with the circulars issued earlier in this regard (Collectively referred to as "SEBI Circulars"), respectively, without the physical presence of the Members at a common venue. The venue of the AGM shall be deemed to be the Registered Office of the Company at 603, 6th Floor, Windsor, Off CST Road, Kalina, Santacruz (East), Mumbai – 400098.

The Notice of 32nd AGM along with the Annual Report of the Company for the financial year 2024-25 along with login details for joining the 32nd AGM through VC or OAVM will be sent to those Members whose email addresses are registered with the Company's Registrar and Share Transfer Agent i.e. M/s. MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited), ("RTA") and the same will also be available on the Company's website www.akgroup.co.in and website of BSE at www.bseindia.com along with website of RTA at <https://instavote.linkintime.co.in>. A letter providing a web-link and QR code for accessing the Annual Report of the Company for the financial year 2024-25 will be sent to those Members who have not registered their E-mail IDs. The requirements of sending physical copy of the Notice of the AGM and Annual Report to the Members have been dispensed with vide MCA Circulars and SEBI Circulars. However, the physical copies of Notice of AGM along with the Annual Report shall be sent to those members, who shall request for the same at akcsलगm@akgroup.co.in.

II. **Manner of registering / updating email addresses:**
For those Members who have not yet registered their email address with the Company or with their respective Depository Participant, can register the same in the following manner:

- In case, you are holding shares in demat form and you have not registered your email id with the Depository Participant, you are requested to register your email id with the Depository Participant.
- In case, you are holding shares in physical form and you have not registered your email id, you are requested to fill the "Email Registration Form" and send scan copy of the signed form along with requisite documents by email to the Company at akcsलगm@akgroup.co.in. The email registration form is available at our website www.akgroup.co.in.

III. The Company has facilitated the Members to participate at the AGM through VC or OAVM facility provided by the RTA of the Company, further, the Company is providing remote e-voting facility ("remote e-voting") to all its Members to cast their vote on all resolutions set out in the Notice of 32nd AGM. Additionally, the Company is providing the facility of voting through e-voting system during the AGM ("e-voting"). The detailed procedures and instructions for casting votes through remote e-voting or e-voting during the AGM for all the Members (including the Members holdings shares in physical form/whose email addresses are not registered with the Depository Participants/Company/RTA) are stated in the Notice of the 32nd AGM of the Company.

IV. **Manner of registering mandate for receiving Dividend:**
Members are requested to register/update their complete bank details:

- With their Depository Participant(s) with whom they maintain their demat accounts, if shares are held in dematerialised mode, by submitting forms and documents as may be required by the Depository Participant(s); and
- With RTA of the Company by submitting duly filled and signed Form ISR-1 along with requisite supporting documents, if shares are held in physical mode.

For A. K. Capital Services Limited Sd/-
A. K. Mital
Managing Director
(DIN: 00698377)

Date: August 19, 2025
Place: Mumbai



INFO EDGE (INDIA) LIMITED

CIN: L74899DL1995PLC068021 | Regd. Office: GF-12A, 94, Meghdoot Building, Nehru Place, New Delhi-19
Corp. Office: B-8, Sector-132, Noida-201304 (Uttar Pradesh) | Tel: +91-120-3082000; Fax: +91-120-3082095
Website: www.infoedge.in; Email: investors@naukri.com

NOTICE
(For the attention of Equity Shareholders of the Company)

Transfer of Equity Shares of the Company to Investor Education and Protection Fund (“IEPF”)

This Notice is hereby given pursuant to provisions of Section 124(6) and other applicable provisions, if any, of the Companies Act, 2013 read with Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 notified by the Ministry of Corporate Affairs as amended from time to time ('the Rules'). The Rules, inter-alia contains provisions for transfer of unpaid or unclaimed dividend to IEPF authority and transfer of shares in respect of which dividend remains unpaid or unclaimed for seven consecutive years or more to IEPF.

Adhering to the various requirements set out in the Rules, the Company has already communicated individually to the concerned shareholders whose shares are liable to be transferred to IEPF authority under the said rules for taking appropriate action(s). The details of such shareholders are also uploaded on the website of the Company i.e. www.infoedge.in. The concerned shareholders are thus requested to claim the unclaimed dividend on or before the due date, otherwise the shares shall be transferred to the IEPF authority after the due date.

The concerned shareholders, holding shares in physical form and whose shares are liable to be transferred to IEPF authority, may also take note that the Company would be issuing duplicate share certificate(s) in lieu of the original share certificate(s) held by them for the purpose of transfer of shares to IEPF authority as per Rules and upon such issue, the original share certificate which stands registered in their name will stand automatically cancelled and will have no effect whatsoever and in case shares are held in demat form, the Company would give appropriate instructions in the form of Corporate Action to the Depositories such that the Depositories are able to transfer the said shares to the demat account of IEPF authority.

The shareholders may further note that the details uploaded by the Company on its website should be regarded and shall be deemed adequate notice in respect of issue of duplicate share certificate(s) by the Company for the purpose of transfer of shares to IEPF authority pursuant to the Rules. Please note that upon transfer to IEPF, no claim shall lie upon the Company in respect of the unclaimed dividend amount and equity shares so transferred.

Please take note that unclaimed or unpaid dividend which have already been transferred or the shares which are being transferred by the Company to IEPF authority including all benefit accruing on such shares, if any, can be claimed back by the shareholders from IEPF authority by following the procedure given on its website i.e. <https://iepf.gov.in/IEPFA/refund.html>. Further in order to claim the unclaimed dividend lying with the Company or in case you need any information/clarification, please write to our RTA: M/s MUFG Intime India Private Limited at Noble Heights, 1st Floor, Plot NH 2, C-1 Block LSC, Near Savitri Market, Janakpuri, New Delhi- 110058, Tel: 011-49411000, e-mail: iepf.shares@in.mpmis.mufg.com

Please provide following details in all your communication: 1. Name of the Company, 2. Folio No. or DP and Client ID, 3. Name of Shareholder, 4. Contact No., 5. Email ID. Also provide self-attested KYC documents of the shareholders like PAN, cancelled cheque leaf along with latest utility bill as address proof.

By Order of the Board of Directors
For Info Edge (India) Limited

Date: August 19, 2025
Place: Noida

Jaya Bhatia
Company Secretary & Compliance Officer



LUX INDUSTRIES LIMITED

CIN : L17309WB1995PLC073053
Registered Office: 39, Kali Krishna Tagore Street, Kolkata - 700 007
Tel. No. : +91-33-4040 2121, Fax : +91-33-4001 2001
E-mail: investors@luxinnerwear.com, Website: www.luxinnerwear.com

INFORMATION TO SHAREHOLDERS REGARDING 30TH ANNUAL GENERAL MEETING

Dear Members,

The 30th (Thirtieth) Annual General Meeting (“AGM”) of the Company will be held through Video Conferencing (“VC”) / Other Audio – Visual Means (“OAVM”) on **Monday, September 22, 2025 at 11.00 A.M. (IST)** without the physical presence of the member at common venue in compliance with applicable provisions of the Companies Act, 2013 and Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) read with all applicable circulars on matter issued by Ministry of Corporate Affairs (“MCA”) and SEBI to transact the businesses as set out in the Notice convening the AGM which will be circulated to the Members. The process of participation in the AGM will be provided in the Notice of the AGM. Members will be able to attend the AGM through VC/OAVM only and same shall be reckoned for the purpose of quorum under section 103 of Companies Act, 2013.

In compliance with the above-mentioned circulars, the Notice of AGM and the Annual Report 2024-25 including the Standalone and Consolidated financial statements for the financial year 2024-25, along with Director's Report, Auditor's Report and other documents required to be attached thereto, will be sent by email to all the Members of the Company whose email address are registered with the Company / National Securities Depository Limited ("NSDL") and Central Depositories Services (India) Limited ("CDSL") (collectively referred to as "Depositories" / "DPs")/Registrar & Transfer Agent of the Company ("RTA"). The aforesaid documents will also be available on the Company's website at www.luxinnerwear.com, on the website of stock exchanges, i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and on the website of Company's Registrar and Transfer Agent, KFin Technologies Limited ("KFin") at <https://evoting.kfintech.com> or <https://emeetings.kfintech.com>. As per Regulation 36(1)(b) of the Listing Regulations, a letter providing the web-link including the exact path to access the complete details of Annual Report will be sent to those shareholders who have not registered their email addresses with the Company, Depositories or RTA. Further, as per Regulation 36(1)(c) of the Listing Regulations, the Company will send hard copy of Annual Report to those shareholders who request for the same mentioning their Folio No./DP ID and Client ID.

Pursuant to section 91 of the Companies Act, 2013 and applicable provisions of Listing Regulations, Notice is hereby given that the Register of Members and Share Transfer Book of the Company shall remain closed from Tuesday, 16th September 2025 to Monday, 22nd September 2025 (both days inclusive) for the purpose of AGM and payment of the final dividend for FY 2024-25, if declared at the AGM.

Manner of registering/ updating email addresses, for obtaining Notice of AGM, Annual Report 2024-25 and/or login credentials for joining the AGM through VC/OAVM including e-voting and updating, KYC and bank details.

Physical Holding:
Members can register/update their email address or bank details through submitting the Form ISR-1 https://karisma.kfintech.com/downloads/2Form_ISR-1.pdf along with the supporting documents- copy of share certificate(front and back), self-attested copy of PAN card, self-attested copy of proof of address, Scanned statement of self-attested cancelled cheque bearing name of member or first holders in case shares are in joint name. In case the cancelled cheque leaf does not bear member's name, send a self-attested copy of bank passbook statement page which bears member's name.

The detailed FAQ along with all applicable forms and process of submitting can be found on the link: <https://ris.kfintech.com/faq.html>

Update of KYC details
Pursuant to the SEBI master circular no. SEBI/HO/MIRSD/MIRSD-PoD/PIR/CIR/2025/91 dated June 23, 2025, we request you to furnish PAN, KYC details (including Postal address with PIN, Email address, mobile number and bank account details), choice of Nomination and specimen signature in respect of Physical folios. Kindly ensure these details are updated with Registrar to avoid uninterrupted service request and dividend credit in bank account as no dividend will be paid to physical shareholders by way of issuance of physical warrant with effect from 1st April 2024. And those shareholders can get their dividend electronically only after complying with PAN, KYC details updating with the RTA/Company.

Demat Holding – Members holding shares in dematerialized mode are requested to register/ update their email address or KYC details with their relevant Depository Participant(s) where they maintain their demat accounts, if not updated.

Manner of Casting Votes(s) through e-voting:

- Member holding shares as on Monday, 15th September, 2025 as per the Register of members or Register of beneficial owners as maintained by Depositories, will have an opportunity to cast their vote(s) remotely on the business as set out in the Notice of the AGM through electronic voting system ("remote e-voting").
- The manner of e-voting remotely by the members holding shares in dematerialized mode or physical mode including members who have not registered their email addresses, will be provided in the Notice of AGM. The details will also be available on the website of the company at www.luxinnerwear.com and on the website of KFin at <https://evoting.kfintech.com>.
- The facilities for e-voting ('Insta poll') will also be made available during the AGM, for members who have not casted their vote(s) by remote e-voting.
- The login credential for casting votes through e-voting shall be made available to the members through email. Members who do not receive email or whose email addresses are not registered with the Company /KFin-Registrar and Transfer Agent (RTA) / Depository Participant(s), may generate login credentials by following instruction given in the Notes to Notice of AGM.
- The same login credentials may also be used for attending the AGM through VC/OAVM.

Dividend Payment and Record Date:
The final dividend of ₹ 2/- per fully paid-up equity share of face value of ₹ 2/- (i.e. 100%) for the financial Year 2024-2025 will be ₹ 2/- shareholders holding shares as on record date, i.e. Monday, 15th September, 2025. The dividend, if declared will be paid, subject to deduction of TDS as applicable, within 30 days of declaration, through electronic mode only to the members who have updated their bank account details.

Shareholders may note that as per Income Tax Act, 1961, (the 'IT Act'), dividends paid or distributed by a Company shall be taxable in the hands of shareholders. Accordingly, the Company would be required to deduct applicable Tax Deducted at Source ("TDS") in respect of payment of approved dividend to its shareholders (resident as well as non-resident).

To enable compliance with TDS requirements, Members are requested to complete and/ or update their Residential status, PAN, Category as per the IT Act with their Depository Participants or in case shares are held in physical form, with the Company/Registrars and Transfer Agents by sending documents through e-mail on or before Monday, 15th September, 2025 to enable the Company to determine the appropriate TDS/withholding tax rate applicable, verify the documents and provide exemption. A separate communication in this regard will be sent to the registered email address of the members by the Company.

The above information is being issued for the information and benefit of all the members of the Company and is in compliance with the applicable MCA Circulars and SEBI Circulars.

For Lux Industries Limited
Sd/-
Smita Mishra
Company Secretary & Compliance Officer
ACS No. 26489

Date : 20th August, 2025
Place : Kolkata